

Student's Name: _____ SWIC ID Number: _____

D. PARENT(S) INCOME EARNED FROM WORKING

Did parent(s) file a 2022 federal tax return?

Yes If not already submitted to us, and your parent(s) did not utilize the Direct Data Exchange (DDX) on the 2024-2025 FAFSA, **submit 2022 federal tax return documentation for each tax filer**--a copy of your parent's 2022 IRS tax return transcript(s) or signed federal tax return(s) (IRS 1040, including (if filed) Schedules 1, 3, and C, and Form 8863.). See <https://www.irs.gov/individuals/get-transcript> for how to request the tax return transcript. Copies of W-2s and 1099s are not required for tax filers at this time unless specifically requested otherwise.

No 1) If your parent(s) did not file a 2022 federal tax return and were not required to, contact our office to obtain a non-filing form for completion (if you do not already have access to one), and also provide the information requested in D2 and D3, below. (It is not required at this time, but there is a possibility you will later be asked to provide our office with official IRS documentation of their non-filing status.)

- 2) **Enter all 2022 earned income information** for each parent, below.
- 3) **Submit copies of all parent 2022 W-2s received, as well as any 1099 forms, if applicable.**

Parent NON-FILERS: Fill in columns below for ALL income parent(s) earned from working in 2022. If a parent had 0 earned income, enter the parent's name, along with N/A and \$0.

Parent Name	Employer's Name	Annual Amount Earned in 2022	IRS W-2 Provided? Yes or No*
		\$	
		\$	
		\$	
		\$	

*If parent did not receive W2, explain why:

E. PARENT(S) UNTAXED INCOME

Report 2022 annual amounts received. Enter "0" if not applicable. Do not include below any of the benefits/assistance listed in Section C on page 1.

Untaxed Income Type	Annual Amount in 2022
Unemployment compensation received, if not reported as income on a 2022 federal tax return.	\$
Child support received for children in household. (Don't include foster care or adoption payments.)	\$
Workers' compensation.	\$
Disability payments (OTHER THAN SSI or SSDI Social Security disability benefits).	\$
Alimony received, if not reported as income on a 2022 federal tax return.	\$
Veterans noneducation benefits (such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances).	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). (Don't include military housing.)	\$
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G, H and S. Don't include amounts reported in code DD.	\$
Other untaxed income not reported above or on a 2022 federal tax return. **ALSO SPECIFY SOURCE(S) OF THIS OTHER UNTAXED INCOME:	**\$

F. INCARCERATION (DOCUMENTATION MAY BE REQUESTED)

In 2022, was a parent incarcerated?

No

Yes (Name) _____ was incarcerated from ___/___/2022 to ___/___/2022.

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G. PARENT HOUSEHOLD ARRANGEMENT (PLEASE READ CAREFULLY AND RESPOND THOROUGHLY)

1. Parent(s), in 2022, did friends, relatives, or others help support you and/or your household members?

No

Yes **(If "Yes," also complete section G2.)**

2. If "Yes," check the one box that applied to you in 2022, and fill in the spaces for the one you checked:

A) (Name) _____ (Relationship) _____ allowed us to live with them rent-free in 2022. They did not pay for any obligations on our behalf.

B) (Name) _____ (Relationship) _____ allowed us to live with them in 2022, and they helped pay for some of our personal obligations (example: bills, transportation). **Also complete section G3.**

C) We had our own residence in 2022, but (Name) _____ (Relationship) _____ provided financial assistance to help pay for some of our personal obligations (example: bills, transportation). **Also complete section G3.**

3. Parents, if someone helped you pay for personal obligations (see 2B/2C above) in 2022, complete the following section accordingly.

Person(s) Receiving Support	Support Helped Pay For	2022 Annual Amount
		\$
		\$
		\$

H. ADDITIONAL INFORMATION (PLEASE READ CAREFULLY AND RESPOND THOROUGHLY)

REQUIRED—Related to 2022: Please provide a written description of how your parent(s) and your parent's household members lived on the income reported for 2022. Insufficient information will delay processing of your file. **DO NOT LEAVE BLANK.**

REQUIRED—Related to current situation: If the current situation is significantly different for your parent(s) than in 2022, explain here. (Give specific details about how the situation has changed, including current employment and benefits received, and if where they live/who they live with is different. Be prepared to provide documentation if asked.) If the current situation is basically the same as in 2022, clearly state that. Insufficient information will delay processing of your file. **DO NOT LEAVE BLANK.**

I. CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. Falsification of information is subject to prosecution. **The student AND one parent MUST sign and date.**

Student's Signature

Date

Parent's Signature

Date