

Southwestern Illinois College
Office of Financial Aid, Veteran Services and Student Employment
 2500 Carlyle Avenue • Belleville, IL 62221-5899
 866-942-SWIC (7942), ext. 5288 • 618-235-2700, ext. 5288 • Fax 618-235-3827

2021 Additional Financial Information—Student/Spouse

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, SWIC is required to compare your FAFSA with the information on this form and with any other required documents. If there are differences, your FAFSA information may need to be corrected. **You must complete and sign this form, attach any required documents, and submit the form and other required documents to the Financial Aid Office at SWIC.** If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

Read the instructions in your To Do List Item prior to completing this form. Also contact our office for specific guidance related to your file. You may not need to complete every section. This form relates to question 40 on the 2023-2024 FAFSA.

A. STUDENT'S INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's SWIC Student ID Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number

B. EDUCATION CREDITS IN 2021 (STUDENT/SPOUSE)

From the 2023-2024 FAFSA, question 40a: Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 3. Report the education credit amount(s) from your 2021 federal tax return(s). Do not report amounts from any lines other than line 3 on Form 1040 Schedule 3.

Enter N/A if this did not apply to you/(your spouse) in 2021.

Person(s) For Whom the Education Credit Was Claimed in 2021	2021 Amount
	\$
	\$

C. TAXABLE EARNINGS FROM NEED-BASED EMPLOYMENT PROGRAMS IN 2021 (STUDENT/SPOUSE)

From the 2023-2024 FAFSA, question 40c: Taxable earnings from need-based employment programs. These are earnings from any need-based work program, including Federal Work-Study and need-based employment portions of fellowships and assistantships. Do not report any other type of income here.

Enter N/A if this did not apply to you/(your spouse) in 2021.

Name of person with Need-based Employment in 2021	Source of that Need-based Employment in 2021	Amount of Need-based Employment Earned in 2021
		\$
		\$
		\$

Student's Name: _____

SWIC ID Number: _____

D. CHILD SUPPORT PAID IN 2021 (STUDENT/SPOUSE)

From the 2023-2024 FAFSA, question 40b: Child support PAID in 2021 by 1) the student, or 2) the student's spouse (if spouse's information is reported on the FAFSA) because of divorce or separation or as a result of a legal requirement. **Don't include** support you paid in 2021 for children who are currently included in your 2023-2024 household size. (If you are a dependent student, and your parent paid child support, that also does NOT get reported here. This section is only for child support paid by you and/or your spouse.) Also do NOT report child support *received*. **Enter N/A if child support paid did not apply to you/(your spouse) in 2021.**

If child support was PAID in 2021 by 1) the student, or 2) the student's spouse (if the spouse is a member of the student's household per 2023-2024 FAFSA guidelines):

List below 1) the name(s) of the person(s) in your household who paid the child support, 2) the name(s) of the person(s) to whom the child support was paid, 3) the name(s) and age(s) of the child(ren) for whom the child support was paid, and 4) the total annual amount of child support that was paid in 2021 for each child. **(If child support paid should not have been reported, skip this section, and check the appropriate box following it to notify us of the error.)**

Full Name of Person in Your Household Who Paid Child Support in 2021	Full Name of Person to Whom Child Support was Paid in 2021 (<u>Not</u> the Child's Name)	Full Name and Age of Child for Whom Child Support Was Paid in 2021 (<u>Do Not Report Child Support Paid for Child in Your 2023-2024 Household</u>)		ANNUAL Amount of Child Support Paid for This Child in 2021
		Full Name	Age	
				\$
				\$
				\$
				\$
				\$
				\$

If necessary, attach a separate page providing all of the requested data along with the student's name, SWIC ID Number, and appropriate signatures.

Note: If we have reason to believe that the information regarding child support paid is not accurate, we may require additional documentation, such as: a signed statement from the individual receiving the child support certifying the amount of child support received, or copies of the child support payment checks, money order receipts, or similar records of electronic payments having been made.

IF NO CHILD SUPPORT PAID FOR 2021 SHOULD HAVE BEEN REPORTED, CHECK ONE OF THE BOXES BELOW:

- ☐ I made an error reporting child support paid in 2021. I (and my spouse, if married) did not pay child support in 2021.
- ☐ I made an error reporting child support paid in 2021. The child support paid for 2021 should not have been reported, as it was for a child who is included in the household size.

Student's Name: _____ SWIC ID Number: _____

E. TAXABLE COLLEGE GRANT AND SCHOLARSHIP AID REPORTED TO THE IRS AS INCOME IN 2021 (STUDENT/SPOUSE)

From the 2023-2024 FAFSA, question 40d: Taxable college grant and scholarship aid **reported to the IRS as income**. This includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. **Enter N/A if this did not apply to you/(your spouse) in 2021.**

Name of Person with Taxable Grant/Scholarship Aid Reported on 2021 Tax Return	Type of Taxable Grant/Scholarship Aid Reported on 2021 Tax Return	Amount of 2021 Taxable Grant/Scholarship Aid Reported on 2021 Tax Return
		\$
		\$
		\$

PLEASE NOTE: If any amount other than \$0 is reported in **Section E** for **taxable grant/scholarship aid**, you will be asked to provide us with a signed copy of the 2021 tax return(s) (IRS 1040), including Schedules 1, 2, and 3, if filed—EVEN IF you used the IRS Data Retrieval Tool on the 2023-2024 FAFSA, or have also been asked to provide us with an IRS tax return transcript for 2021. You can wait until we later ask for it, but it will help avoid delays if you go ahead and submit a copy of the signed return at the same time you turn in this form.

F. COMBAT PAY OR SPECIAL COMBAT PAY IN 2021 (STUDENT/SPOUSE)

From the 2023-2024 FAFSA, question 40e: Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income on your 2021 federal tax return. **Don't include** untaxed combat pay. **Enter N/A if this did not apply to you/(your spouse) in 2021.**

Person With <u>Taxed</u> Combat Pay in 2021	Amount of <u>Taxed</u> Combat Pay in 2021
	\$
	\$

G. EARNINGS FROM WORK UNDER A COOPERATIVE EDUCATION PROGRAM IN 2021 (STUDENT/SPOUSE)

From the 2023-2024 FAFSA, question 40f: 2021 earnings from work under a cooperative education program offered by a college. **Enter N/A if this did not apply to you/(your spouse) in 2021.**

Person With Earnings From Work Under a Cooperative Education Program in 2021	Type of Cooperative Education Program From Which Income Was Earned in 2021	Amount of Earnings From Work Under a Cooperative Education Program in 2021
		\$
		\$

Student's Name: _____ SWIC ID Number: _____

H. CLARIFYING INFORMATION ABOUT INCORRECTLY REPORTED 2021 STUDENT(/SPOUSE) ADDITIONAL FINANCIAL INFORMATION ON 2023-2024 FAFSA

IMPORTANT! If you entered amounts(s) for student(/spouse) additional financial information (question 40 on the 2023-2024 FAFSA) that should not have been reported there, please thoroughly explain here why you reported it at the time, and why it was a mistake. (**Example 1:** I reported \$4200 child support paid on my 2023-2024 FAFSA, but the correct amount was \$0. I made a mistake and used the amount from 2020, not 2021. Child support payment ended in 2020 when my son turned 18. **Example 2:** I reported \$8600 in combat pay on my 2023-2024 FAFSA, but that amount should have been \$0. The combat pay was not taxable, and was not included in the Adjusted Gross Income on my 2021 federal tax return.)

Please read the instructions above before you complete this section. Explanation of student additional financial information error(s) made related to question 40 on the 2023-2024 FAFSA:

I. ADDITIONAL DOCUMENTATION

2021 income and tax return documentation is generally also required along with this form. The most common documentation requested is 1) a copy of all of your/your spouse's 2021 W2s (or 2021 IRS Wage & Income transcript(s)), plus 2) a copy of your/your spouse's 2021 IRS tax return transcript(s) or signed tax return(s) (IRS 1040, including Schedules 1, 2, and 3, if filed). If requested, tax return documents are required, even if the student IRS Data Retrieval Tool was utilized on the 2023-2024 FAFSA. Be sure to regularly check your To Do List in your Student Center. Also, feel free to contact us if you have any questions about this form or necessary documentation. **[PLEASE NOTE:** This form is most often used with tax filers, not non-tax filers. If this form was assigned to you/your spouse, and you and/or your spouse did not file a 2021 tax return, please obtain both a 2021 IRS non-filing status letter for each non-filer, and a 2021 IRS Wage & Income transcript for each non-filer, and provide our office with copies.] For some guidance about obtaining the various IRS transcripts, refer to: <https://www.swic.edu/students/services/financial-aid/irs-requests/>

J. CERTIFICATION AND SIGNATURE

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. Falsification of information is subject to prosecution. **Original signatures required. No electronic signature of any form will be accepted.**

Student's Signature (Required)

Date

Parent's Signature (Required if student status on FAFSA is dependent)

Date