

Southwestern Illinois College
Office of Financial Aid, Veteran Services and Student Employment
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2021 Untaxed Income—Student/Spouse

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, SWIC is required to compare your FAFSA with the information on this form and with any other required documents. If there are differences, your FAFSA information may need to be corrected. **You must complete and sign this form, attach any required documents, and submit the form and other required documents to the Financial Aid Office at SWIC.** If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

Read the instructions in your To-Do List Item prior to completing this form. Also contact our office for specific guidance related to your file. You may not need to complete every section.

A. STUDENT’S INFORMATION

Student’s Last Name	Student’s First Name	Student’s M.I.	Student’s SWIC Student ID Number
Student’s Street Address (include apt. no.)			Student’s Date of Birth
City	State	Zip Code	Student’s Phone Number

**B. PAYMENTS TO TAX-DEFERRED PENSION AND RETIREMENT SAVINGS IN 2021 (STUDENT/SPOUSE)
 (2023-2024 FAFSA QUESTION 41a)**

List any student(/spouse) payments (paid directly or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. (Don’t include amounts coded DD.) Please review all of your/your spouse’s 2021 W-2 forms prior to completing this section. **Enter N/A if this did not apply to you(/your spouse) in 2021.**

Person(s) Who Made Payment in 2021	2021 Annual Amount
	\$
	\$
	\$

C. CHILD SUPPORT RECEIVED IN 2021 (STUDENT/SPOUSE) (2023-2024 FAFSA QUESTION 41c)

List the actual annual amount (not monthly amount) of any child support received by student(/spouse) in 2021 for the children included in your household size on the FAFSA. **Do not include** foster care payments or adoption payments. **Enter N/A if this did not apply to you(/your spouse) in 2021.**

Name of <u>Adult Who Received</u> the Child Support in 2021	Name of <u>Child</u> for Whom Support Was <u>Received</u> in 2021	Annual Amount of Child Support <u>Received</u> in 2021
		\$
		\$
		\$
		\$

Student's Name: _____ SWIC ID Number: _____

D. HOUSING, FOOD, AND OTHER LIVING ALLOWANCES PAID TO MEMBERS OF THE MILITARY, CLERGY, AND OTHERS IN 2021 (STUDENT/SPOUSE) (2023-2024 FAFSA QUESTION 41f)

1. Include cash payments and the cash value of benefits received by you(/your spouse) in 2021. (Do not include the value of on-base military housing or the value of a basic military allowance for housing.) **Enter N/A if this did not apply to you(/your spouse) in 2021.**

Name of Recipient	Type of Benefit Received	Annual Amount of Benefits Received in 2021
		\$
		\$

2. Active Duty Military Status:

- a. Were you/spouse active duty military in 2021? Yes No
- b. If 'Yes,' who is the person in relation to you? Self/Student Spouse
- c. If 'Yes,' how many months in 2021? ___ out of 12 months. What rank? Enlisted Officer

E. VETERANS NON-EDUCATION BENEFITS (STUDENT/SPOUSE) (2023-2024 FAFSA QUESTION 41g)

List the total amount of veterans non-education benefits received by you(/your spouse) in 2021. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits. **Enter N/A if this did not apply to you(/your spouse) in 2021.**

Person(s) Receiving Benefit	Benefit Type	2021 Annual Amount
		\$
		\$

F. OTHER UNTAXED INCOME RECEIVED IN 2021 (STUDENT/SPOUSE) (2023-2024 FAFSA QUESTION 41h)

List the amount of other student(/spouse) untaxed income not reported and not excluded elsewhere on this form. **This includes**, but is not limited to: untaxed income such as workers' compensation, disability benefits, untaxed foreign income, and untaxed portions of health savings accounts from IRS Form 1040 Schedule 1--Line 12. Also include unemployment compensation and alimony received, if not reported on the 2021 tax return.

Do not include any items reported or excluded in sections B – E above. In addition, **do not include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Enter N/A if this did not apply to you(/your spouse) in 2021.

Name of Recipient in 2021	Type of Other 2021 Untaxed Income	Annual Amount of Other Untaxed Income Received in 2021
		\$
		\$
		\$

Student's Name: _____ SWIC ID Number: _____

G. MONEY RECEIVED OR PAID ON THE STUDENT'S(/SPOUSE'S) BEHALF IN 2021 (2023-2024 FAFSA QUESTION 41i)

List any money received or paid on the student's/spouse's behalf (e.g., payment of bills) and not reported elsewhere on this form. Enter the total amount of cash support received in 2021. Include support from a parent whose information was not reported on the student's FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student(/spouse) or gives cash, gift cards, etc., include the amount of that person's contributions unless the person is the student's parent whose information is reported on the student's FAFSA. Amounts paid on the student's (/spouse's) behalf also include any distributions to the student (/spouse) from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, uncles and non-custodial parents.

Enter N/A if this did not apply to you(/your spouse) in 2021.

Purpose: e.g. Cash, Rent, Books, Bills, Transportation	Source	2021 Annual Amount
		\$
		\$
		\$
		\$

H. CLARIFYING INFORMATION ABOUT INCORRECTLY REPORTED 2021 STUDENT(/SPOUSE) UNTAXED INCOME INFORMATION ON THE 2023-2024 FAFSA

IMPORTANT! If you entered amounts(s) for student(/spouse) untaxed income on the 2023-2024 FAFSA that should not have been reported there, please thoroughly explain here why you reported it at the time, and why it was a mistake. (Example 1: I reported \$4200 child support received on my 2023-2024 FAFSA, but the correct amount was \$0. I made a mistake and used the amount from 2020, not 2021. Child support receipt ended in 2020 when my son turned 18. Example 2: I reported \$8600 in other untaxed income on my 2023-2024 FAFSA, but that amount should have been \$0. The \$8600 was Social Security benefits I received in 2021. Social Security benefit amounts are not supposed to be reported on the FAFSA, but I reported it in error.)

Please read the instructions above before you complete this section. Explanation of student untaxed income error(s) made:

I. CERTIFICATION AND SIGNATURE

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. Falsification of information is subject to prosecution. **Original signatures required. No electronic signature of any form will be accepted.**

Student's Signature (required)

Date

Parent's Signature (required if student status on FAFSA is dependent)

Date