

Southwestern Illinois College
Office of Financial Aid and Student Employment

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2015 Untaxed Income—Parent

Your 2017–2018 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, SWIC is required to compare your FAFSA with the information on this form and with any other required documents. If there are differences, your FAFSA information may need to be corrected. **You must complete and sign this form, attach any required documents, and submit the form and other required documents to the financial aid office at SWIC.** If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

Read the instructions in your To-Do List Item prior to completing this form. Also contact our office for specific guidance related to your file. You may not need to complete every section.

A. STUDENT'S INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's SWIC Student ID Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number

B. PAYMENTS TO TAX-DEFERRED PENSION AND RETIREMENT SAVINGS IN 2015 (PARENT(S))

List any parent payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. (Don't include amounts coded DD.) Please review all 2015 parent W-2 forms prior to completing this section. **Enter N/A if this did not apply to your parent(s) in 2015.**

Parent Who Made Payment in 2015	Parent 2015 Annual Amount
	\$
	\$
	\$

C. CHILD SUPPORT RECEIVED IN 2015 (PARENT(S))

List the actual annual amount (not monthly amount) of any child support received by your parent(s) in 2015 for the children included in the parent household size on the FAFSA. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid. **Enter N/A if this did not apply to your parent(s) in 2015.**

Name of Parent Who <u>Received</u> the Child Support in 2015	Name of Child for Whom Support Was <u>Received</u> in 2015	Annual Amount of Child Support <u>Received</u> in 2015
		\$
		\$
		\$
		\$

Student's Name: _____ SWIC ID Number: _____

D. HOUSING, FOOD, AND OTHER LIVING ALLOWANCES PAID TO MEMBERS OF THE MILITARY, CLERGY, AND OTHERS IN 2015 (PARENT(S))

1. Include cash payments and/or the cash value of benefits received by your parent(s) in 2015. (Do not include the value of on-base military housing or the value of a basic military allowance for housing.) **Enter N/A if this did not apply to your parent(s) in 2015.**

Name of Parent Recipient	Type of Benefit Received	Annual Amount of Benefits Received in 2015
		\$
		\$

2. Active Duty Military Status:

- a. Was your parent active duty military in 2015? ☐ Yes ☐ No
- b. If 'Yes,' who is the person in relation to you? ☐ Mother/Stepmother ☐ Father/Stepfather
- c. If 'Yes,' how many months in 2015 and what rank? _____ out of 12 months. ☐ Enlisted ☐ Officer

E. VETERANS NON-EDUCATION BENEFITS (PARENT(S))

List the total amount of veterans non-education benefits received by your parent(s) in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits. **Enter N/A if this did not apply to your parent(s) in 2015.**

Name of Parent Receiving Benefit	Benefit Type	2015 Annual Amount
		\$
		\$

F. OTHER UNTAXED INCOME RECEIVED IN 2015 (PARENT(S))

List the amount of other parent untaxed income not reported and not excluded elsewhere on this form. Include parent untaxed income such as workers' compensation, disability benefits, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. Also include unemployment compensation and alimony received, if not reported on parent 2015 tax return.

Do not include any items reported or excluded in sections B – E above. In addition, do not include extended foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Enter N/A if this did not apply to your parent(s) in 2015.

Name of Parent Recipient in 2015	Type of Other 2015 Untaxed Income	Annual Amount of Other Untaxed Income Received in 2015
		\$
		\$
		\$

Student's Name: _____ SWIC ID Number: _____

G. CLARIFYING INFORMATION ABOUT INCORRECTLY REPORTED 2015 PARENT UNTAXED INCOME INFORMATION ON FAFSA

IMPORTANT! If you entered amounts(s) for parent untaxed income on the 2016-2017 and/or 2017-2018 FAFSA that should not have been reported there, please thoroughly explain here why you reported it at the time, and why it was a mistake. (Example 1: I reported \$4200 child support received on my 2016-2017 FAFSA, but the correct amount was \$0. I made a mistake and used the amount from 2014, not 2015. Child support receipt ended in 2014 when my son turned 18. The \$0 I reported on the 2017-2018 FAFSA was correct. Example 2: I reported \$8600 in other untaxed income on my 2017-2018 FAFSA, but that amount should have been \$0. The \$8600 was Social Security benefits I received in 2015. Social Security benefit amounts are not supposed to be reported on the FAFSA, but I reported it in error.)

Please read the instructions above before you complete this section. Explanation of parent untaxed income error(s) made:

H. CERTIFICATION AND SIGNATURE

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. Falsification of information is subject to prosecution. **Original signatures required. No electronic signature of any form will be accepted.**

Student's Signature_____
Date_____
Parent's Signature_____
Date